

ERP IMPLEMENTATION SERVICES

## Xcelerate™: Business Central Sales/Purchase/Inventory Add-On



2 weeks



\$15,500

### STREAMLINE YOUR CORE OPERATIONS:

#### DISCOVER SIMPLIFIED SALES, PURCHASING AND INVENTORY MANAGEMENT

Tailored for small to medium-sized businesses aiming to streamline their foundational sales, purchasing, and inventory management processes, the SPI (Sales/Purchase/Inventory) add-on enhances operational efficiency by automating core operations, improving accuracy, and minimizing manual workload.

### WHAT YOU GAIN

**Inventory Management Simplified:** With functionality to register and categorize new items, the SPI Add-on takes the complexity out of inventory control, making it accessible and manageable.

**Accurate Inventory Adjustments:** Quickly adjust and reevaluate inventory to ensure data integrity and accurate financial reporting.

**Sales Insights:** Leverage sales data to gain insights into customer preferences and enhance sales strategies with intuitive order management tools.

**Optimized Purchasing Decisions:** Effectively manage purchase returns and make informed purchasing decisions with streamlined order processing.

**Strategic Inventory Oversight:** Keep your inventory organized and easily accessible with categorization, aiding in efficient stock management and replenishment.

### WHAT IS ENAVATE XCELERATE™

The Xcelerate™ Rapid Deployment methodology streamlines ERP implementations across all modules with standardized processes that reduce complexity and accelerate go-live times.

This approach utilizes predefined templates and configurations for quick, consistent setups at a fixed price, making it ideal for businesses seeking efficient and reliable technology enhancements.

# BUSINESS CENTRAL SALES/PURCHASE/INVENTORY ADD-ON

The scope of the SPI add-on is designed to cater to a single location only. If operations span multiple locations, additional configurations and customizations may be required.

## YOU WILL BE ABLE TO:



2 weeks



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<b>Register New Items</b>	Establish detailed records for each traded inventory item, capturing essential attributes and financial details for effective inventory management
<b>Categorize Items</b>	Maintain an item overview and facilitate item search and sorting by categorizing them.
<b>Inventory Adjustment</b>	Rectify and align system inventory data with actual stock counts and costs.
<b>Sale Order</b>	Record a sales invoice to document agreed product sales on specific delivery and payment terms.
<b>Sales Returns</b>	Generate a sales credit memo to reverse specific posted sales invoices, indicating returned products and the refundable payment amount.
<b>Purchase Order</b>	Record a purchase invoice to document agreed product purchases on specific delivery and payment terms.
<b>Purchase Order Returns</b>	Generate a purchase credit memo to reverse specific posted purchase invoices, indicating returned products and the receivable payment amount.

## REQUIRED FOUNDATION

All Xcelerate™ add-ons, including the Xcelerate™: SPI Add-On, Xcelerate™: Distribution Essentials, and Xcelerate™: Distribution Enhanced, require an underlying Xcelerate™: Business Central Finance package to function.

Ensure your foundation is set with our robust finance solutions to unlock the full potential of these powerful add-ons.



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# EXPLORE ADD-ON OPTIONS: SPI, ESSENTIALS, AND ENHANCED FEATURES COMPARED



Feature	SPI	Distribution Essentials	Distribution Enhanced
<b>Inventory</b>			
Register New Items	✓	✓	✓
Categorize Items	✓	✓	✓
Inventory Adjustment	✓	✓	✓
Item Variants		✓	✓
Item Substitutes		✓	✓
Assembly Management		✓	✓
Item Budgets			✓
Serial/Lot Number Tracking For Inventory			✓
Landed Cost/Item Charges			✓
Stockkeeping Units			✓
Planning Worksheet			✓
Cycle Counting			✓
Cross-Reference			✓
Advanced Assembly Management			✓
<b>Sale</b>			
Sales Order	✓	✓	✓
Sales Returns	✓	✓	✓
Sales Line Pricing And Discounts		✓	✓
Customer Price Groups & Customer Specific Discounts		✓	✓
Sales Price		✓	✓
Sales Invoice Discounts		✓	✓
Alternative Ship-to Addresses		✓	✓
Sales Quote		✓	✓
Sales Prepayments			✓
Blanket Orders			✓
Special Orders			✓
Drop Shipments			✓
<b>Purchase</b>			
Purchase Order	✓	✓	✓
Purchase Order Returns	✓	✓	✓
Purchase Quote		✓	✓
Purchase Line Pricing And Discounts		✓	✓
Alternative Vendor		✓	✓
Purchase Invoice Discounts		✓	✓
Purchase Prepayments			✓
Requisition Worksheet			✓
Blanket Orders			✓
<b>Warehouse</b>			
Multiple Locations		✓	✓
Inventory Transfers		✓	✓
Bin Set-up		✓	✓
Item Tracking (Bin Level)		✓	✓
Advanced Item Tracking (Serial/Lot No.)			✓
Warehouse Receipt			✓
Warehouse Shipment			✓
Warehouse Movement			✓
Warehouse Internal Pick and Put-away			✓
Warehouse Employee Management			✓
<b>Price</b>	<b>\$15,500</b>	<b>\$28,000</b>	<b>\$34,500</b>